

Name: _____

Date: _____

My Savings Plan

Big goals don't happen all at once.
A good plan and steady saving
will help you get there!



I can
reach my goals
one step at
a time!

1. What am I saving for?

Why is it important to me?

2. My Savings Plan

Total Cost of My Goal	How much can I save each week?	How many weeks will it take?	Total Check Weekly Savings × Number of Weeks = Total Cost
\$ _____	\$ _____ per week	_____ weeks	\$ _____ × _____ = \$ _____

3. Do the Math!

Example:

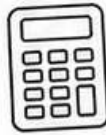
Goal costs \$120.

I can save \$10 each week.

How many weeks will it take?

$\$120 \div \$10 =$ _____ weeks

It will take _____ weeks!



Now try your own numbers
from your plan above!

Total Cost ÷ Weekly Savings = Weeks

\$ _____ ÷ \$ _____ = _____ weeks

4. Milestone Rewards

Reaching milestones keeps me motivated!

List two milestones you can celebrate (without spending a lot).

Milestone 1 (50% of goal): _____

How much money will you have saved? \$ _____

Milestone 2 (100% of goal!): _____

How much money will you have saved? \$ _____



6. My Commitment

I will stay focused and keep saving!

I commit to saving \$ _____ each week.

My goal date: _____

Signature: _____



5. My Progress Tracker

Color in a section each time you
reach 10% of your goal!



100% My goal reached! ☆

90%

80%

70%

60%

50%

40%

30%

20%

10%

0%

Great start!

Let's go!

Halfway there! ☆

I have a
plan, I stay
focused, and
I reach my
goals!



Alpha says:

- ★ A plan + patience + persistence = success!
- ★ Small savings today create big achievements tomorrow.
- ★ You've got this—keep going and never give up!



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Fundy Goes to the Grocery Store!



Fundy is going shopping with his family today.
They need important things like food, milk, and fruit.
But Fundy also sees candy, toys, and fun snacks!
Can Fundy make smart choices?
Alpha will help Fundy shop wisely!

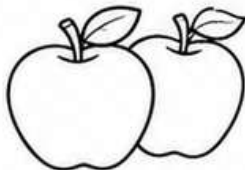


What is in Fundy's cart?

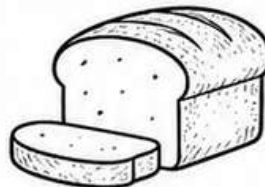
Circle the things Fundy **SHOULD** buy first.
Put an **X** on the things that can **WAIT**.



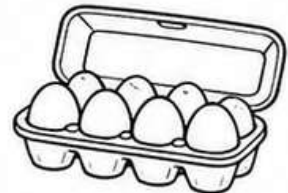
milk



apples



bread



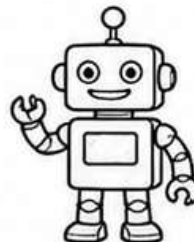
eggs



candy



giant teddy bear



toy robot



chips



Smart shoppers buy **NEEDS** before **WANTS**!



Alpha says:

Shopping with a plan helps your money last longer.
Needs come first.
Wants can wait.
Smart choices help big goals grow!



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Let's Pack the Grocery Cart!

Fundy is helping shop for the family.
The cart has room for only **5** things!
Can you help Fundy choose the best items?
Remember: **NEEDS** come first!



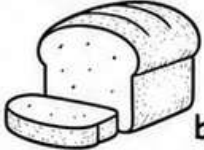
Your Turn!

Look at the items below.
Circle the 5 best choices for the cart.
Then draw those 5 items inside the cart!
(You can draw, write, or paste pictures.)

You can
choose
ONLY 5!



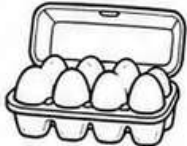
milk



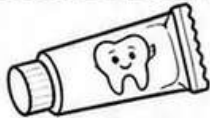
bread



apples



eggs



toothpaste



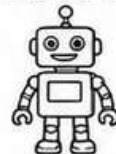
water



candy



ice cream



toy robot



giant
teddy
bear

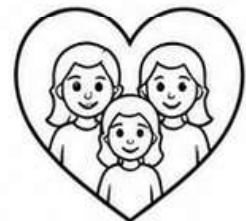


Fill your cart with smart choices!



Alpha says:

Your cart should help your family first.
Needs before wants.
Smart shopping helps money last longer!



Name: _____

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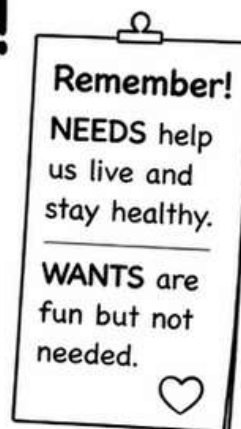
Needs vs. Wants in the Store!

Fundy wants to be a smart shopper.
Some things at the store are **NEEDS**.

Some things are **WANTS**.

Look at each item below.

Color **NEEDS** GREEN and **WANTS** YELLOW.

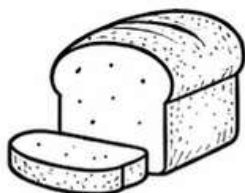


Color each item.

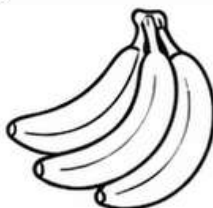
NEEDS = GREEN **WANTS = YELLOW**



milk



bread



bananas



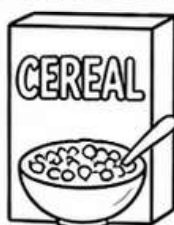
toothpaste



giant teddy bear



water



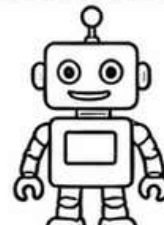
cereal



chips



ice cream



toy robot



Smart shoppers know the difference!
Needs first. Wants can wait.



Alpha says:

Every choice is a chance to be smart!

Focus on needs.

Save money.

Reach big goals!





Wait or Buy?

Sometimes we want to buy things right away.

But smart shoppers stop and think first!

Read each situation.

Decide if Fundy should **BUY NOW** or **WAIT**.

Check the box that shows the best choice.



Your Turn!

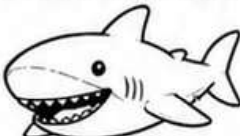
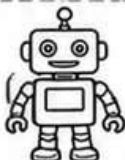
Read each situation.

Check **BUY NOW** or **WAIT**.

Take a Pause!

- ✓ Do I need it?
- ✓ Do I already have something like it?
- ✓ Can I wait?
- ✓ Will it help my big goals?



		BUY NOW (I need it!)	WAIT (I can wait!)
	1 My old shoes have holes in them. My feet get wet at school.	☐	☐
	2 I already have snacks at home, but I see new chips and soda.	☐	☐
	3 I really want this giant plush shark. It is so cool!	☐	☐
	4 I need a new notebook for school. I am all out of paper.	☐	☐
	5 This robot looks awesome! I already have 5 toys like it at home.	☐	☐



Thinking before we buy helps us make smart choices and keeps our money for the things that matter most!



Alpha says:

- ★ Stop. Think. Decide.
- ★ Needs come first.
- ★ Wants can wait.
- ★ Great choices today build a brighter tomorrow!



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My Smart Shopping Plan!

Fundy had so much fun learning how to shop smart!

Now it's your turn.

Fill in your smart shopping plan below.

Use your best ideas and make a promise to yourself!



1



One thing I **NEED**

is: _____

(Draw it in the box!)



2



One thing I **WANT**

is: _____

(Draw it in the box!)



3



One thing I will **SAVE**

for is: _____

(Draw it in the box!)



4



One smart choice I will

make this week is: _____

5



I promise to shop smart by:



**Every smart choice today helps
build a brighter future tomorrow!**



Alpha says:

You did an amazing job today!
Smart shoppers plan ahead,
choose wisely, and save for what matters most.
Keep practicing these skills,
and your dreams will grow!

